SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

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OMB APPROVAL

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

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(Street)					
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Explanation of Responses:

1. See Exhibit 99.1.

See signatures attached as Exhibit 04/28/2014

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

(1) The amount reported includes an aggregate of 925,800 shares of Preferred B Stock (the "Shares") of Tortoise Energy Infrastructure Corp., a closed-end management investment company registered under the Investment Company Act of 1940, of which 800,000 Shares are held of record by Athene Annuity & Life Assurance Company ("Athene Annuity"), and 125,800 Shares are held of record by Athene Annuity & Life Assurance Company of New York ("Athene New York").

Athene Annuity and Life Company ("AAIA") is the sole shareholder of Athene New York. Athene Annuity is the sole shareholder of AAIA. Athene USA Corporation ("AUSA") is the sole shareholder of Athene Annuity, and Athene Holding Ltd. ("Athene Holding") is the sole shareholder of AUSA.

Athene Annuity disclaims beneficial ownership of the Shares held of record by Athene New York, Athene New York disclaims beneficial ownership of the Shares held of record by Athene Annuity, and each of Athene Holding, AUSA, and AAIA disclaims beneficial ownership of the Shares held of record by Athene Annuity and Athene New York, in each case except to the extent of any pecuniary interest therein, and this report shall not be deemed an admission that any such person or entity is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of the Securities Exchange Act of 1934, as amended, or for any other purpose.

The address of Athene Annuity is 400 Brookfield Parkway, Greenville, South Carolina 29607. The address of AUSA and AAIA is 7700 Mills Civic Parkway, West Des Moines, Iowa 50266. The address of Athene New York is 69 Lydecker St., Nyack, New York 10960. The address of Athene Holding is 96 Pitts Bay Road, Pembroke, Bermuda HM08.

This Statement on Form 3 is filed by: (i) Athene Annuity & Life Assurance Company, (ii) Athene Annuity & Life Assurance Company of New York, (iii) Athene Annuity and Life Company, (iv) Athene USA Corporation, and (v) Athene Holding Ltd.

Name of Designated Filer: Athene Holding Ltd. Date of Event Requiring Statement: January 4, 2013 Issuer Name and Ticker or Trading Symbol: Tortoise Energy Infrastructure Corp./TYG

Dated: April 28, 2014

ATHENE ANNUITY & LIFE ASSURANCE COMPANY

By: /s/ John Golden Name: John Golden Title: Executive Vice President, Corporate

ATHENE ANNUITY & LIFE ASSURANCE COMPANY OF NEW YORK

By: /s/ John Golden Name: John Golden Title: Executive Vice President, Corporate

ATHENE ANNUITY AND LIFE COMPANY

By: /s/ John Golden Name: John Golden Title: Executive Vice President, Corporate

ATHENE USA CORPORATION

By: <u>/s/ John Golden</u> Name: John Golden Title: Executive Vice President, Corporate

ATHENE HOLDING LTD.

By: /s/ Tab Shanafelt Name: Tab Shanafelt Title: Chief Legal Officer and Secretary